

At some point in time, a death will have a significant impact on their lives.



(and they don't want to talk about it)

“We can help your clients focus on survivorship planning at a time where planning for the inevitable has been shifted to the back burner. “

Kristi Curry
Owner, Survivorship Now



Survivorship planning is a systematic process of documenting and maintaining vital information your executor and family need to carry out your final wishes and settle your estate.

What do your clients have in common?




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Office Hours by Appointment Only



www.survivorshipnow.com





Engage your clients and strengthen your relationships.

Survivorship Now will provide your clients with the **tools and education** to create comprehensive, end-of-life plans for their families.



Studies have shown that the top reasons people don't plan is that they are uncomfortable talking about death and they are not sure how to get started. With our system, you can provide a valuable service to your current clients or provide the service as a means of introduction to your future clients.

Planning success comes when you have the right resources. Our services come with **educational support** and **easy-to-use materials** including:

- a high-quality notebook
- a CD with electronic forms
- tips for maintaining the plan

We will work with you to create an educational, "get it done", experience for your clients. From a presentation on the concept of *Survivorship Planning* to a hands-on workshop or full service planning, you have the flexibility to create a unique experience for your clients.

Workshops

Comprehensive

One-on-One Planning

Client-Comfortable

Consulting Services

Flexible

Materials

Affordable

